kotak Investment Banking

May 11, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Re: Post Offer Advertisement (defined below) to the shareholders of KPIT Technologies Limited ("Target Company") with respect to the open offer ("Open Offer") for acquisition of up to 5,13,49,673 fully paid-up equity shares of face value of INR 2 (Indian Rupees two only) each representing 26% of the fully diluted voting equity share capital from the public shareholders of the Target Company

Please find enclosed the post Open Offer advertisement ("**Post Offer Advertisement**") for the captioned Open Offer, which has been released to appear in the following newspapers on May 11, 2018, under regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

- The Financial Express (English) (all editions)
- Jansatta (Hindi) (all editions)
- Navshakti (Marathi) (Mumbai edition)
- Loksatta (Marathi) (Pune edition)

Kindly take the above information on your records, and confirm receipt of the same.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Name: Anup Poddar

Encl.: As above

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